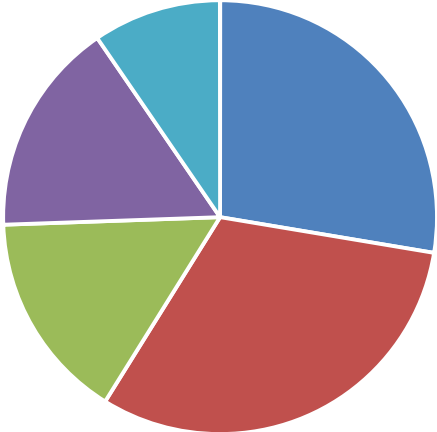


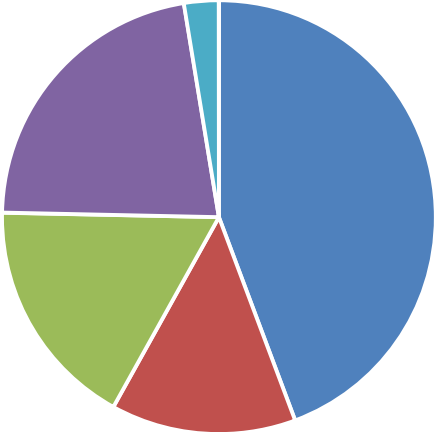
Beef and the Economy: Agricultural Output

Ireland



- Beef
- Dairy
- Other Livestock
- Forage Crops
- Other Crops

West

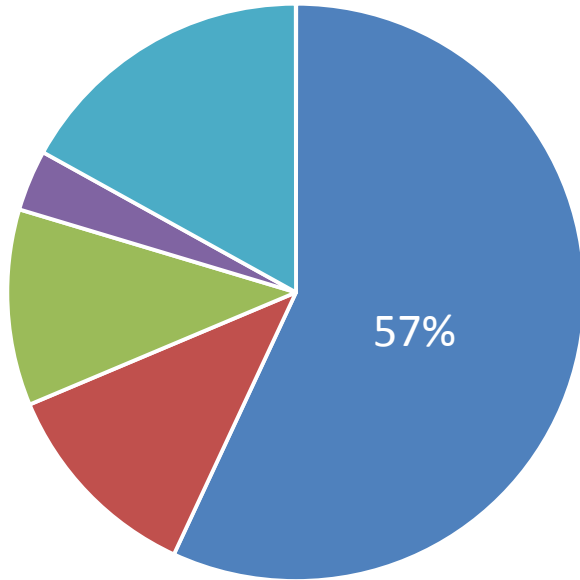


- Beef
- Dairy
- Other Livestock
- Forage Crops
- Other Crops

Source: CSO Regional Account for Agriculture 2018

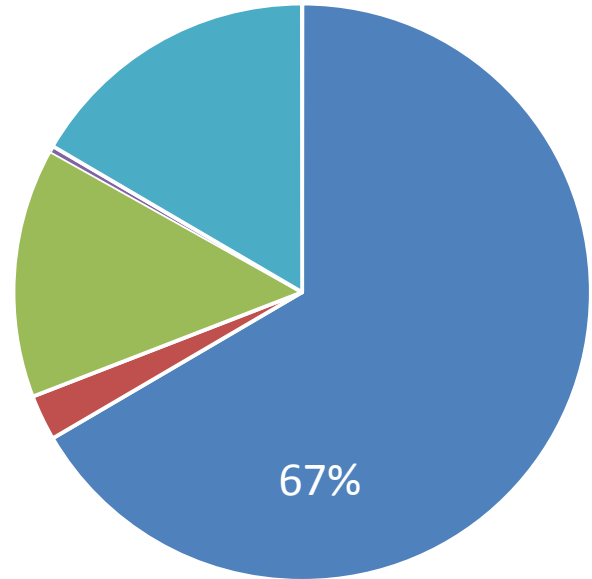
Beef and the Economy: Farm Numbers

Ireland



■ Cattle ■ Dairy ■ Sheep ■ Tillage ■ Other

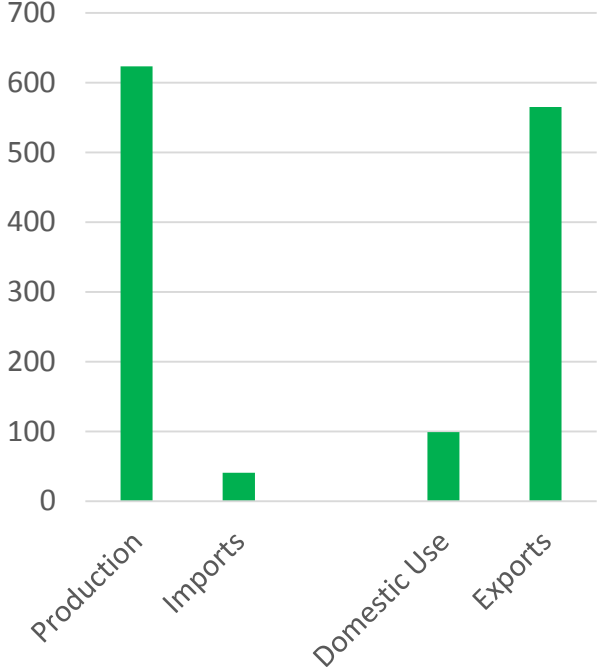
West



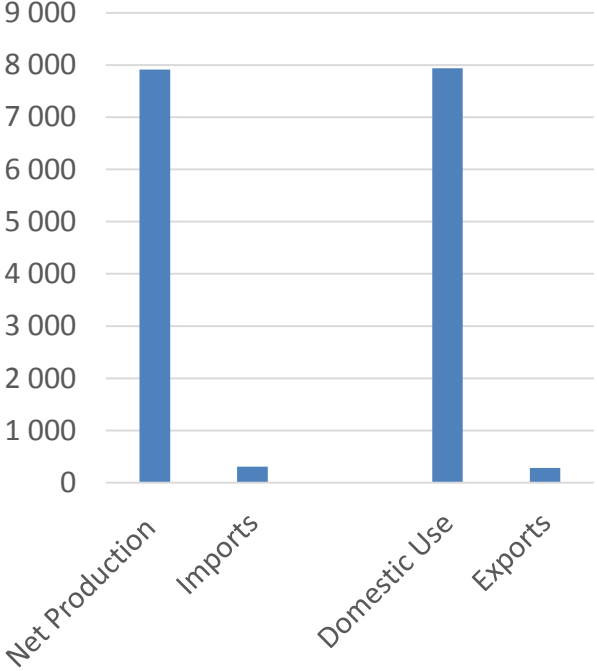
■ Cattle ■ Dairy ■ Sheep ■ Tillage ■ Other

Irish and EU28 Beef Supply and Demand

Ireland



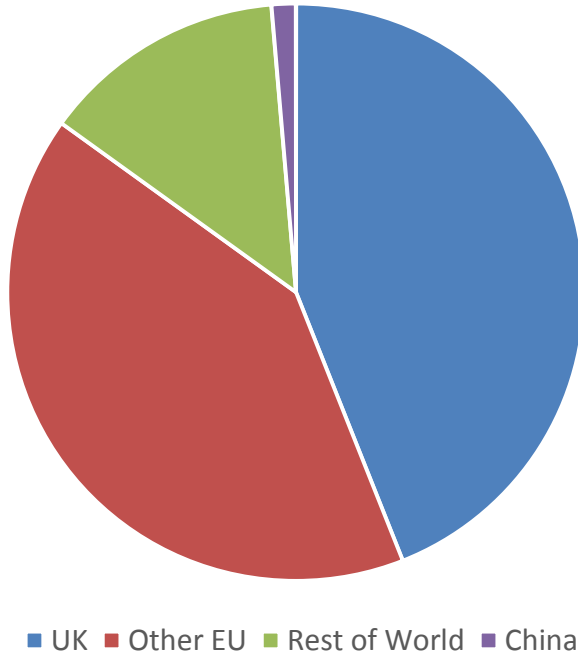
EU28



Source: CSO Meat Supply Balance; DG Agri Short Term Outlook

Ireland's Beef Exports

2019 Irish beef exports volume

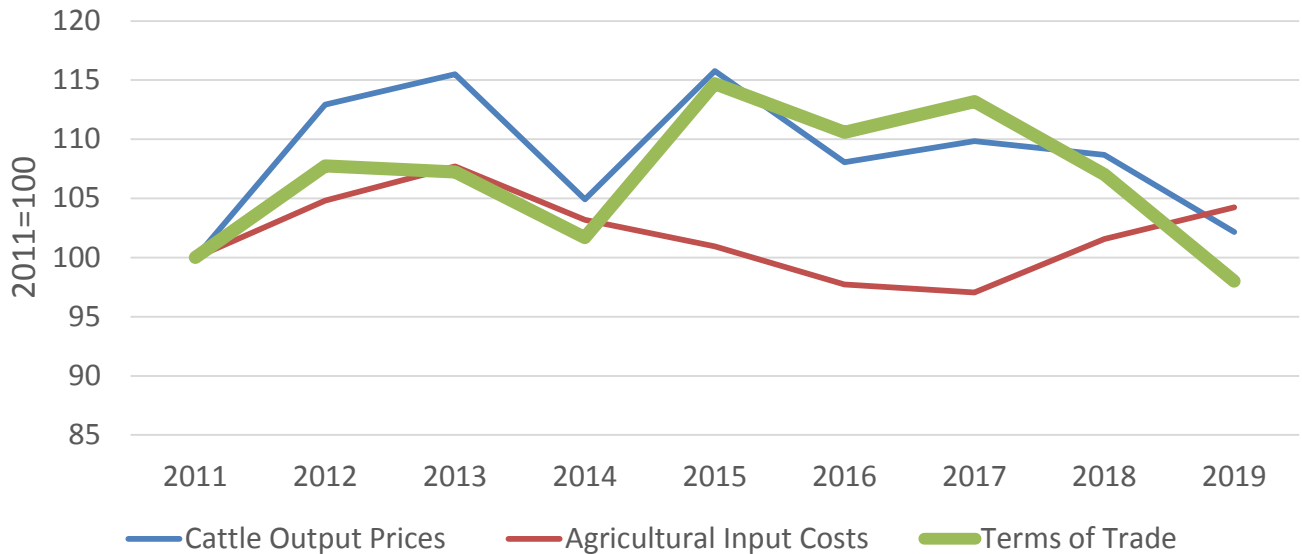


- Irish cattle output exported predominantly as beef
- Processing industry and related transport and logistics employ 10,000
- Exports in 2018 of €2.43 billion
- Rapid growth in 2019 in exports to CN but still tiny

Summary

- Irish beef farms very important in terms of Agricultural Output Value & Farm employment
 - Particularly in regions in North & West
- Support employment and exports from Meat Processing industry & economic activity up and downstream
 - Particularly in regions
- However on-going & chronic low level of profitability at farm level in Ireland and across EU

Cattle Prices, Agricultural Input Costs and Agricultural (Cattle) Terms of Trade



Cattle Rearing FFI @ 2011 prices per farm excluding subsidies and direct payments

