

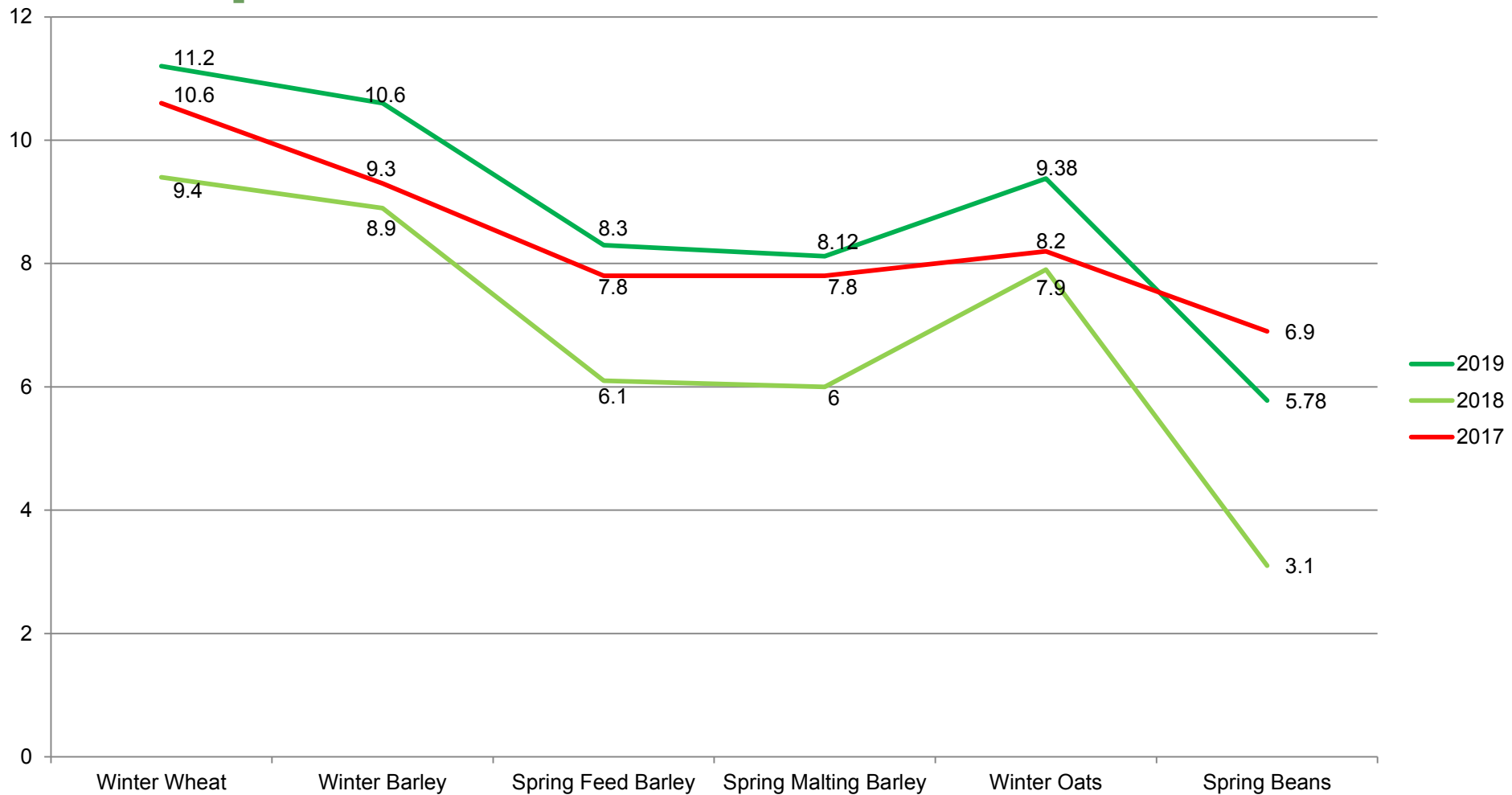
Malt Barley Profit Monitor Review

Malt barley conference 2020

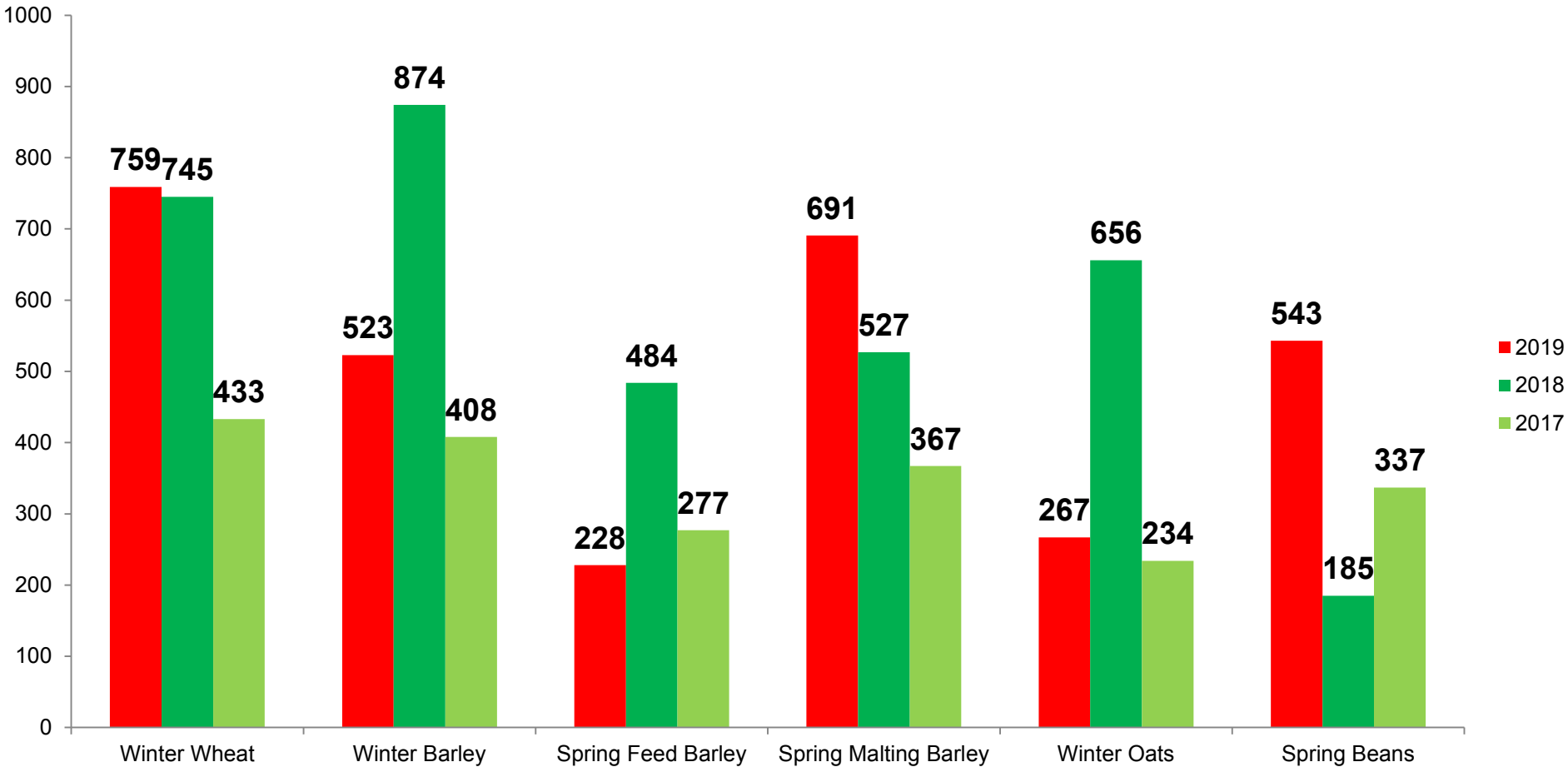
Program Aim

- Increase the profitability of malting barley – comparable to first winter wheat
- Measure using profit monitor analysis from malting barley growers
- Examine 3 years of data – 17/18/19
- 2017/18 – large sample size - 2019 reduced
- Ranking of profitability from each crop

Crop Yields 2017 - 2019

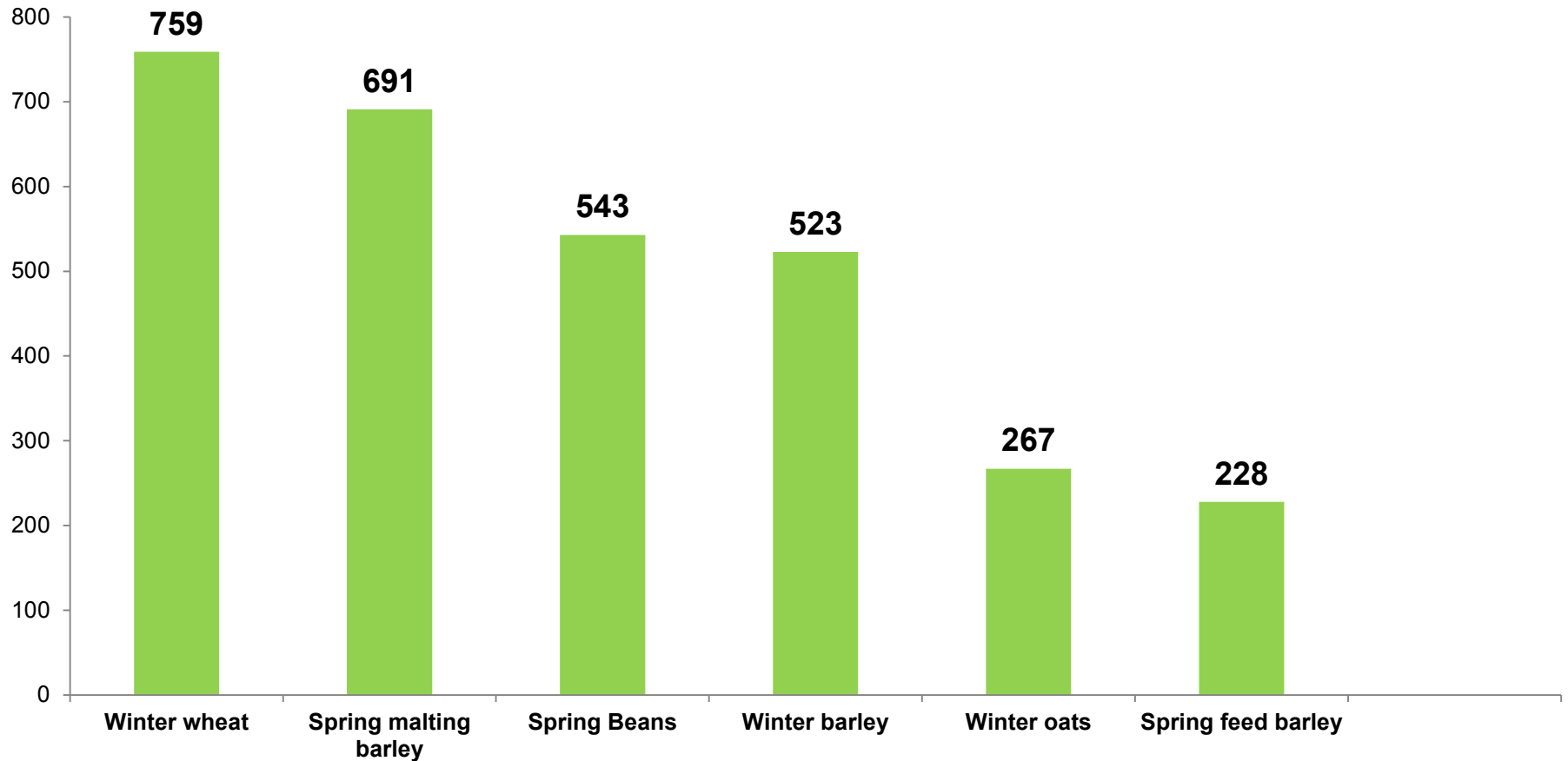


Net Margin (€/Ha) 2017 - 2019



Ranking 2019

Net margin (€ Ha) - 2019



Conclusions

- Malting barley second most profitable crop in 2019 – yield and price have benefited this
- Larger percentage pass rate required in order to being profitability in line with winter wheat
- High winter wheat yields recorded post break crop – may not be as high otherwise
- No all soil types suitable for both winter wheat and spring malting barley