

Overview and Context

- Importance of agriculture & food in economy
- Importance of agriculture as a manager of Irish environmental resources
 - All sectoral roadmaps anchored to our activity projections that are provided annually to the EPA
- Story Irish agricultural development since end of Quota era
 - Divergent trends & Challenges
- Generational renewal challenge: cross-cutting challenge for all sectors across economic, environmental and social sustainability performance
- Current environment **very uncertain** due to forces beyond our control: Brexit, CAP reform, Regulatory Change w.r.t. Environment